

INVITATION FOR THE SUBMISSION OF COMPARATIVE PROPOSALS

LAGUINDINGAN INTERNATIONAL AIRPORT PPP PROJECT





Laguindingan airport in Misamis Occidental is located approximately 45 km. from Cagayan de Oro City and 65 km. from Iligan City in Northern Mindanao.

A relatively new airport, it started operations in 2013 and is a major gateway to Northern Mindanao, which includes 5 provinces and 2 large cities. The airport breached its 1.6 million passengers capacity in its first year of operations and has considerable scope for expansion with passenger traffic growing rapidly over the last 10 years

INVITATION FOR THE SUBMISSION OF COMPARATIVE PROPOSALS FOR THE UPGRADE, EXPANSION, OPERATIONS AND MAINTENANCE OF THE LAGUINDINGAN INTERNATIONAL AIRPORT

The Department of Transportation ("DOTr") and the Civil Aviation Authority of the Philippines ("CAAP") (together, the "Implementing Agencies") have received an unsolicited proposal from Aboitiz InfraCapital, Inc. (the "Original Proponent"). Upon evaluation and successful negotiation and approval of the National Economic and Development Authority ("NEDA") Board, the Implementing Agencies have accepted the unsolicited proposal to Upgrade, Expand, Operate, and Maintain the Laguindingan International Airport ("CGY") (the "Project"), in accordance with the provisions of Republic Act No. 11966, otherwise known as the "Public-Private Partnership Code of the Philippines ("**PPP Code**")¹.

The Project is included in the Infrastructure Flagship Projects of the National Government.

The Project is expected to:

realize the potential of CGY facilitating connectivity to the Northern Mindanao Region composed of five (5) provinces: Misamis Oriental, Misamis Occidental, Lanao del Norte, Bukidnon and Camiguin; and two (2) highly urbanized cities: Cagayan de Oro and Iligan;

Without prejudice to the submission of all documentary and other requirements and compliance with all applicable rules and regulations, prospective Comparative Proponents/Challengers may participate in the challenge process and be given access to the virtual data room upon payment of a non-refundable participation fee of Two Hundred and Fifty Thousand Philippines Pesos (PHP 250,000) OR Four Thousand Five Hundred US Dollars (US\$4,500), and the submission of:

- an expression of interest (a form of which will be provided by the Implementing Agencies upon request);
- a letter appointing an authorized representative to execute a non-disclosure undertaking for the grant of access to the virtual data room (which will be provided by the Implementing Agencies upon request); and
- the duly executed non-disclosure undertaking,

The Implementing Agencies will, at a later date, provide instructions on the availability of the instructions to Comparative Proponents/Challengers and other tender/bid documents.

Payments may be made through cashier's check made payable to the "CIVIL AVIATION AUTHORITY OF THE PHILIPPINES", cash payment over the counter, or through the following CAAP bank accounts:

Philippine Peso Payments:

Bank: Land Bank of the Philippines Account Name: CAAP Account No.: 2512-1011-11 SWIFT Code: TLBPPHMM

US Dollar Payments:

Bank: Land Bank of the Philippines

- define the aviation strategy for new airlines and new connection including development of international flights;
- expand the capacity of CGY according to market demand;
- introduce new concepts of sustainability and connectivity to improve the environmental and operational performance of CGY and enhance passenger experience at CGY; and
- implement commercial services in the extended terminal and on landside.

The Implementing Agencies invite local and international companies ("Comparative Proponents/Challengers") to submit comparative proposals under a Comparative Challenge Process to finance, design, construct, operate, and maintain the Project under a 30-year concession period.

The Comparative Challenge Process will be conducted pursuant to and in accordance with the procurement rules and procedures applicable for unsolicited proposals set out in the PPP Code.

Account Name: CAAP Account No.: 2514-0019-55 SWIFT Code: TLBPPHMM

The Implementing Agencies reserve the right to reject any or all bids, declare a failure of the comparative challenge, modify the Comparative Challenge Process documents or any aspect thereof anytime, and/or not award the project for any reason whatsoever and without need of any explanation.

For further instructions and clarifications on how to participate in the Project, interested parties may coordinate with the PBAC through:

TIMOTHY JOHN R. BATAN

Chairperson Pre-Qualifications, Bids, and Awards Committee Department of Transportation

thru: THE BAC SECRETARIAT

Address: Unit 62, Columbia Tower, Ortigas Ave., Brgy. Wack-Wack, Mandaluyong City, Metro Manila, Philippines Telephone: (02) 8790-8300 loc. 6201 Email: proc-bsd@dotr.gov.ph cc cgyunsol@ppp.gov.ph Website: https://caap.gov.ph/, https://dotr.gov.ph/, and https://ppp.gov.ph/

¹ Subject to applicable laws, rules, regulations, and guidelines pursuant to Sec. 35(d) of the PPP Code.